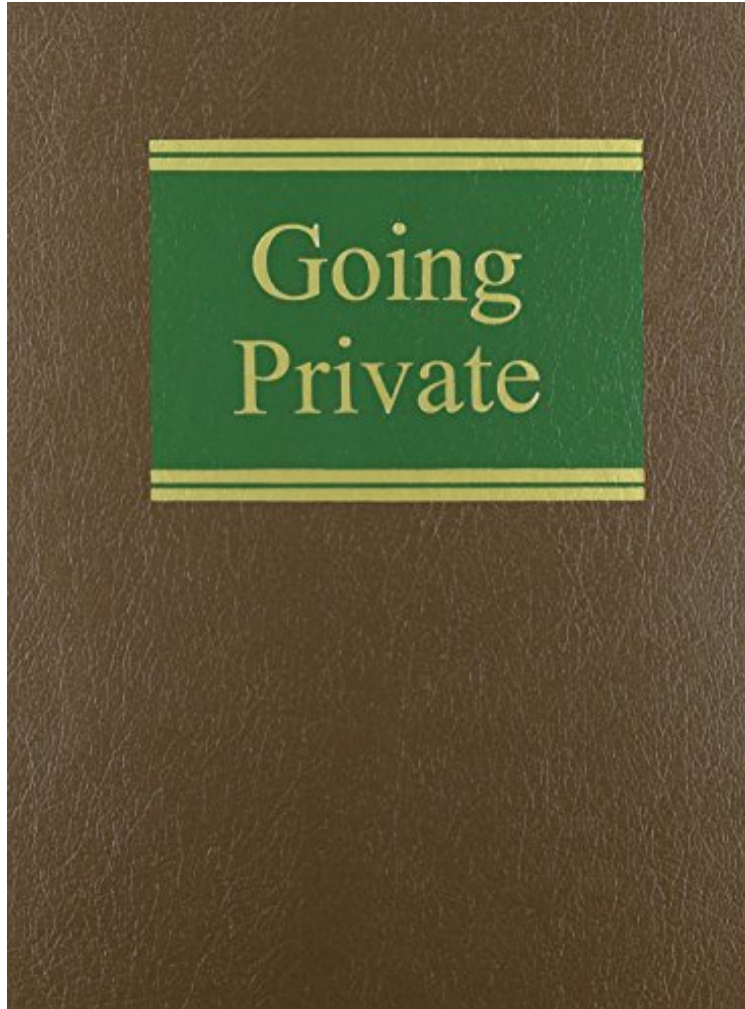


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Going Private

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hostile bids for control. The book also provides charts of the principal terms of recent merger and acquisition transactions, and discusses the impact of recent court decisions relating to material adverse change clauses and acquisitions.

About the Author Arthur M. Borden (deceased), a graduate of Yale University and Columbia Law School, was a partner and was then Of Counsel to the New York firm of Katten Muchin Rosenman LLP. Mr. Borden was an Adjunct Professor of Law at New York Law School and wrote numerous articles on securities matters.