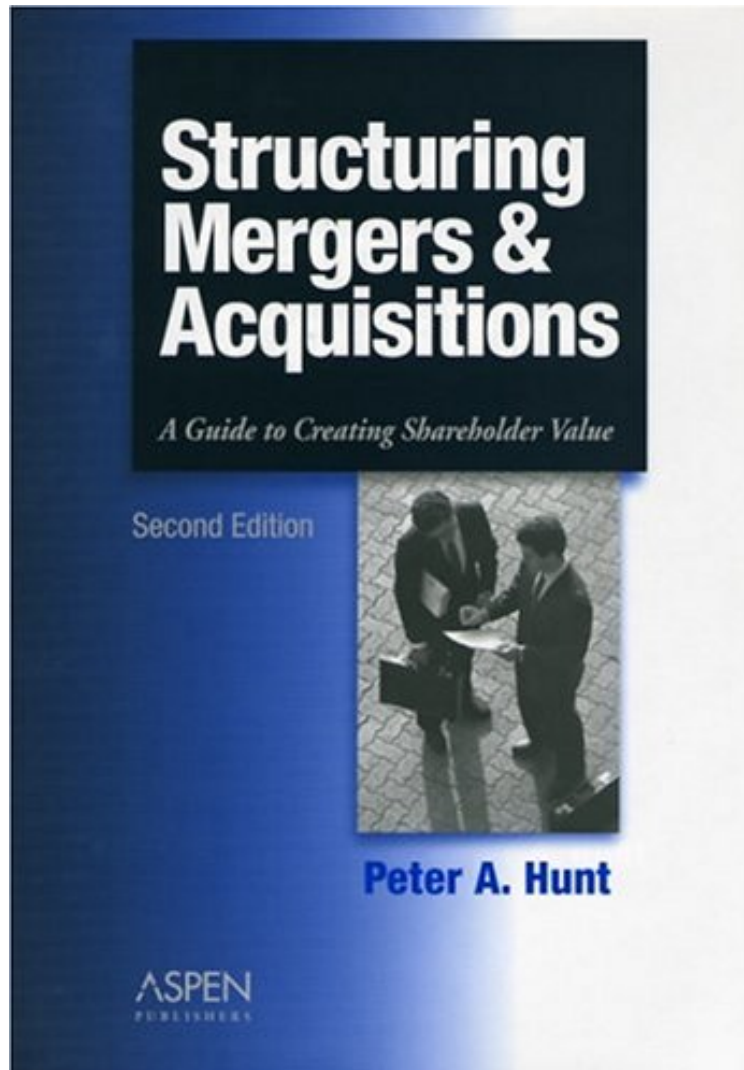


Structuring Mergers Acquisitions: A Guide to Creating Shareholder Value

Peter A. Hunt

*DOC | *audiobook | ebooks | Download PDF | ePub*



 Download

 Read Online

#3367774 in Books 2004-08Original language:EnglishPDF # 1 1.85 x 7.42 x 10.20l, #File Name:
073554204X744 pages | File size: 41.Mb

Peter A. Hunt : Structuring Mergers Acquisitions: A Guide to Creating Shareholder Value before purchasing it in order to gage whether or not it would be worth my time, and all praised Structuring Mergers Acquisitions: A Guide to Creating Shareholder Value:

2 of 2 people found the following review helpful. Terrific Investment Banking ReferenceBy Benjamin LyngI purchased this on the advise of a professor with over 20 years experience in the banking industry. It is the best reference text that I have come across in a long time.I recommend this book to any MBA student who is pursuing a

career in investment banking. This comprehensive reference describes investment banking concepts and practices in a manner that is clear and easy to understand. It has been very relevant to the real-time, case-based instruction at my MBA program. Buy it and save yourself a few trips to the full time associate's cubicle this summer, or at least gain a basic understanding of a complicated topic before you go running for help. 2 of 2 people found the following review helpful. Good Book, but author/publisher was smoking something By Top Cat when they priced the product. I already own Arzac's book which is excellent for valuation, but I was looking for a more comprehensive book covering other aspects of MA. Book contains some good material, but the price for the book is too high without a CD-ROM offering supplemental spreadsheets and other information. Table of Contents is very deceiving. At best, the book's material is worth \$100 and, as such, I am returning it for a refund. I will go with either Brunner's book (with CD-ROM) or DePamphilis' book which also includes a CD-ROM.

Structuring Mergers Acquisitions provides expert guidance on analyzing transactions from a financial perspective and evaluating options in terms of how they create value today or better position the company to build value tomorrow. While technical aspects of deal making are addressed, the focus of this book is on translating technical expertise into increased value for the company and its shareholders. The book includes authoritative discussions of critical topics, including: How shareholder value relates to mergers acquisitions, and different methodologies for valuing a transaction How accounting can influence value creating Transactions that may be encountered (mergers, joint ventures, spin-offs, share repurchases and more) Methods of structuring from a legal standpoint Protecting against takeover threats Performing effective and complete due diligence For each topic covered, Structuring Mergers Acquisitions explores and critiques real-world examples of different types of transactions in a variety of industries. This reference includes hints and tips about what to look out for, how to avoid the inherent pitfalls of different types of transactions and solutions for common problems. In addition, a hypothetical case study presents the entire strategic and financial analysis of a merger from the signing of the confidentiality agreement, through the structuring and negotiation of the deal, concluding with the presentation of an offer and letter of intent.

From the Publisher An indispensable "first reference" for Attorneys, Investment Bankers, Corporate Officers, Accountants, Underwriters, Issues, Rating Agency Staff, and Professionals involved in all areas of corporate transactions. From the Author In addition to practical guidance and techniques that help professionals close transactions more effectively, Structuring Mergers Acquisitions offers an extensive library of exhibits, including case studies of actual transactions, coverage of laws governing different types of mergers, acquisitions and restructurings, summaries of accounting standards for mergers acquisitions and time-saving checklists, charts and graphs. About the Author Peter A. Hunt is Managing Director at Shattuck Hammond Partners LLC, a boutique investment banking firm with offices in New York, San Francisco, Chicago and Atlanta. At Shattuck Hammond, he focuses on mergers and acquisitions, strategic advisory and capital raising for start-up and high growth companies in the health care industry. He is a former Senior Managing Director in Corporate Finance of Banc of America Securities, Inc. where he was also a Director of Mergers and Acquisitions. Peter joined Banc of America Securities from Montgomery Securities, as a result of the acquisition of Montgomery by NationsBank and the subsequent merger between NationsBank and Bank of America. Prior to Banc of America Securities, Peter was a Vice President at Lehman Brothers in the Mergers and Acquisitions Group, and a Vice President in the Strategic Advisory/MA Group at J.P. Morgan Co., Inc. Peter is the co-founder, and former President and COO of CornerHardware.com, a business-to-consumer Internet home improvement company. He started the company in early 1999, raising approximately \$30 million capital, and then sold the company in February 2001.